

**CONTRACT JW FIN03/25**

**DESCRIPTION: JW FIN 03/25 ASSET MANAGEMENT PROJECT FOR A PERIOD OF 36 MONTHS.**

<b><u>CONTRACT NUMBER:</u></b>	<b>JW FIN 03/25</b>
<b><u>CONTRACT TITLE:</u></b>	<b>JW FIN 03/25 ASSET MANAGEMENT PROJECT FOR A PERIOD OF 36 MONTHS.</b>
<b><u>DEPARTMENT:</u></b>	<b>SUPPLY CHAIN MANAGEMENT</b>
<b><u>DATE OF MEETING:</u></b>	<b>15 April 2025</b>
<b><u>TIME OF MEETING:</u></b>	<b>10H00</b>
<b><u>VENUE FOR MEETING:</u></b>	<b>AUDITORIUM, GROUND FLOOR , TURBINE HALL</b>

**1. WELCOME AND INTRODUCTION BY Nthabiseng Matabane**

Ms. **Nthabiseng Matabane** welcomed everyone who attended the meeting and introduced JW Personnel. Ms. **Nthabiseng Matabane** indicated that this is an open tender, and the meeting is **NON - COMPULSORY**.

**2. CONTACT PERSONS**

<b>TECHNICAL ENQUIRIES</b>	<b>GENERAL ENQUIRIES</b>
Elthicia Basson	Nthabiseng Matabane
<a href="mailto:elthicia.basson@jwater.co.za">elthicia.basson@jwater.co.za</a>	<a href="mailto:nthabiseng.matabane@jwater.co.za">nthabiseng.matabane@jwater.co.za</a>

**3. JOHANNESBURG WATER REPRESENTATIVES THAT ATTENDED THE BRIEFING MEETING**

<b>NAME &amp; SURNAME</b>	<b>DEPARTMENT</b>
Ms. Nthabiseng Matabane	Supply Chain
Ms Elthicia Basson	Finance Department
Ms Nadia Naiken	Finance Department

#### 4. SUPPLY CHAIN MANAGEMENT PRESENTATION BY Nthabiseng Matabane

- Y Bid documents are available in PDF format, at no cost to the bidder, on the Johannesburg Water website ([www.johannesburgwater.co.za](http://www.johannesburgwater.co.za)) and on e-Tender Portal.
- Y Bid documents received from non-attended bidders of a compulsory briefing session will be disqualified. Attendees were requested to ensure that their company names (company that will be tendering) and contact details of the company and individual are registered on the attendance register as proof of attending the tender briefing meeting and for Johannesburg Water to be able to communicate tender specific information to the attendees of the briefing meeting. Each bid must be submitted in a separate, sealed envelope on which the NAME AND ADDRESS OF THE BIDDER, THE BID NUMBER, DESCRIPTION OF BID AND THE CLOSING DATE must be clearly written.
- Y It is the responsibility of the bidder to ensure that their bid document is submitted in a sealed envelope and placed in the Bid Box in good time so as not to miss the official deadline of 10:30am on the closing date.
- Y The sealed bid envelope or package must be addressed to Supply Chain Management Unit, Johannesburg Water (SOC) Ltd and deposited in the BID BOX situated at the entrance: Turbine Hall, 65 Ntengi Piliso Street, Newtown, Johannesburg.
- Y Bid documents submitted via courier services will be accepted provided that the bidder instructs such courier company or its representative to deposit the documents in the bid box as only bid documents in the Bid Box at the time of tender closing will be taken into account.
- Y Documents should under no circumstances be handed to an employee of Johannesburg Water, including the receptionist or security, as Johannesburg Water will not be held accountable in the event of any loss thereafter. Bid documents may not be submitted via the South African Post Office as only bid documents in the Bid Box at the time of closing will be taken into account.
- Y Bidders are to allow for sufficient time to access Johannesburg Water offices in Turbine Hall and deposit their bid document in the Johannesburg Water tender box situated at reception before tender closing time. Bidders are to note that the Johannesburg Water offices are open during 06:00am and 18:00pm seven (7) days a week.

- Y Bid documents must be completed using non-erasable black ink or may be completed electronically without altering or tampering with any of the scope of work, terms & conditions, specifications, evaluation criteria, special conditions, award and allocations strategies, pricing schedule etc. in the tender documents. Tender documents received contrary to this requirement will be disqualified.
  - Y Bids received after the closing time and date will not be accepted and will be returned to the bidder unopened.
  - Y It is a requirement that the bidders tax matters are in order. To this effect, the bidder must furnish their Tax Compliance Status Pin or CSD MAAA number for bids as requested elsewhere in the bid document.
  - Y Pricing schedule, MBD 3.1, page 20 must be completed and signed.
  - Y Tender documents need to be bound and contain all pages. Tenderers therefore need to ensure that the tender document is submitted in its entirety with no pages or parts missing.
  - Y Any mistakes must be struck- off and corrected with black ink and signed by tenderer to authenticate each mistake. The use of correction fluid (i.e., Tippex) to correct mistakes is not allowed.
- offer to be valid for 90 days from the closing date of bid.

- The maximum points for this tender are allocated as follows:

	POINTS
PRICE	80
SPECIFIC GOALS	20
Total points for Price and SPECIFIC GOALS	100

**Table 1: Specific goals for the tender and points claimed are indicated per the table below.**

**Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)**

The specific goals allocated points in terms of this tender	Number of points allocated (80/20 system)	Number of points claimed (80/20 system) (To be completed by the tenderer)
Business owned by 51% or more - Black People	10	
Business owned by 51% or more- Women	10	
<b>Total</b>	<b>20</b>	

- Y Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.
- Y Tender will be valid for 90 days after closing date and may be extended upon agreement between Johannesburg Water and the bidder.
- Y Bidders who wish to tender as a Joint Venture (JV), consortium, partnership or equivalent need to include the JV, consortium, partnership, or equivalent agreement in their tender submissions. Each party must submit a separate TCS certificate/ Pin/ CSD number. The JV agreement is to state the percentage ownership, roles and responsibilities of each party to the agreement.
- Y Tenderers are required to submit one original hard copy and a soft copy in a USB, however, tenderers who did not submit the USB will not be disqualified.
- Y Bidders must submit Municipal Rates for both the Company and the director if renting submits a valid lease agreement.
- Y Bidders are to fill in the tender submission register at security after submitting their bids.
- Y Bidders are advised to be on the lookout on the Johannesburg Water website for any communication regarding this tender, all correspondence will be published on the website.
- Y Bidders are also advised to check their emails for communication from either of the Johannesburg Water representatives as stated on the tender cover page.
- Y For further inquiries after the meeting, bidders can email through their queries, but do not send queries 7 days before closing date so that can have ample time to respond to questions, due to nature of work, need time to respond to queries.

- 5. Mandatory Evaluation Criteria: NB: Bidders that fail to comply with the above mandatory requirement may not be considered further for evaluation.**

<b>EVALUATION CRITERIA: (GATE KEEPERS)</b>			
<b>#</b>	<b>CRITERIA</b>	<b>DOCUMENTARY EVIDENCE</b>	<b>COMPLY (YES/NO)</b>
1.	Signed and completed Pricing Schedule		Yes

**6. ADMINISTRATIVE EVALUATION**

<b>NO.</b>	<b>REFERENCE TO TENDER DOCUMENT</b>	<b>DESCRIPTION</b>	<b>REQUIREMENT</b>
1.	Annexure	Certificate of Authority or Board Resolution Letter granting authority to sign	Complete and submit
2.	MBD 1	Invitation to Bid Form	Completed and signed MBD 1 Form.
.	CSD	Central Supplier Database Registration	Provide proof of CSD registration. Complete MAAA number on cover page or copy of CSD report.
4	MBD 3.1	Pricing Schedule – Firm Prices (Purchases)	Completed MBD 3.1 Form.
5.	MBD 4	Declaration of Interest	Completed and signed MBD 4 Form.
6.	MBD 5	Declaration of Procurement Above R10m (All Applicable Taxes Included)	Completed and signed MBD 5 Form.
7.	MBD 6.1	Preference Points Claim in Terms of The Preferential Procurement Regulations 2022	Completed and signed MBD 6.1 Form.
9.	MBD 8	Declaration of Bidder's Past Supply Chain Management Practices	Completed and signed MBD 8 Form.
10.	MBD 9.	Certificate of Independent Bid Determination	Completed and signed MBD 9 Form.
11.	Annexure – Proof of Specific Goals	Refer to documents listed in 4.3 verification documents to be submitted with the tender document	Submit applicable documentation with the tender submission – If not submitted with the tender document points for Specific Goals won't be allocated.
12.	Annexure	Municipal Rates and Taxes for the Tenderer - Current municipal rates for the entity not in arrears by more than 90 days. If leasing/renting, submitted copy of valid lease agreement where premises are rented OR	Submit applicable documentation with the tender submission

**Tenderers will be notified of any omitted, outstanding, missing and or incomplete administrative documents and will be offered a period of 3 days to complete or submit**

## EVALUATION

those pages i.e., Municipal Bidding Documents (MBD), authority to sign and other administrative documents that require completion and signatures. These exclude documentation on functionality, price and preference points for specific goals, and MBD 6.2 Local Production and Content.

Tenders that are received contrary to the above requirements will be disqualified after three (3) days period has lapsed.

## 7. Award and Allocation Strategy

<b>AWARD STRATEGY</b>	A tenderer who scores the highest score in terms of pricing and Specific Goals.
<b>ALLOCATION STRATEGY</b>	A tenderer who scores the highest score in terms of pricing and Specific Goals.

## EVALUATION

### Functionality Evaluation Criteria:

#### 8. PRESENTATION BY Elthricia Basson

CRITERIA NO #	CRITERIA	EVIDENCE	SUB-CRITERIA/CLAUSE	MAX SCORE	SCORE
1.	Company Past experience in asset management Relevant work experience in water industry	<p>Supporting documents required include:</p> <ul style="list-style-type: none"> <li>Contactable Reference Letters template or</li> <li>Reference Letters on client letterhead for projects completed or done in the last consecutive 5 years to 2023/2024.</li> </ul> <p><b>NB:</b> Contactable reference letter must be completed by the referee/previous client of the tenderer and included in the tender submission. Alternatively, the Clients letterhead may be provided if it complies with the functional requirements. A separate form must be completed for each reference as a requirement in the evaluation criteria. The information provided will be verified and if found to be false or misrepresented, punitive measures will be instituted against the respective party including. blacklisting in participating in any future government tenders</p> <p>Contactable reference evaluation.</p> <p>Reference letter(s) must indicate the number of above listed projects completed by the bidder.</p>	<p><b>Years of Experience in respect to assets register projects Successfully completed.</b></p> <p>1 Completed project in the water industry in the last consecutive 5 years to 2023/2024.</p> <p>2 Completed projects in the water industry in the last consecutive 5 years to 2023/2024.</p> <p>3 Completed projects in the water industry in the last consecutive 5 years to 2023/2024.</p> <p>4 Completed projects in the water industry in the last consecutive 5 years to 2023/2024.</p> <p>5 or more Completed projects in the water industry in the last consecutive 5 years to 2023/2024</p>	30	<p>6</p> <p>12</p> <p>18</p> <p>22.5</p> <p>30</p>

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CRITERIA NO #	CRITERIA	EVIDENCE	SUB-CRITERIA/CLAUSE	MAX SCORE	SCORE
2.	<b>Project Manager</b> Project Manager registered with SAAMA as Senior Certified Asset Manager (CSAM), with experience relating to managing water infrastructure assets register, With a minimum of 5 years' experience	Tenderer to provide CV of their <b>Project Manager</b> .  <b>Note:</b> Certified Copies of qualifications and valid registrations are to accompany the CVs.	<b>Project manager years of experience</b>	10	
			No relevant experience or less than 3 years' experience		2
			3 years experience but less than 5 years' experience		4
			5 years' experience but less than 7 years' experience		7.5
			7 years or more experience		10
3.	<b>Professional Civil engineer</b> registered with ECSA, with experience relating to construction, revaluation, componentization, review of useful life, condition assessment impairment assessment of water infrastructure assets) including good understanding of assets hierarchy, With a minimum of 5 years' experience	Tenderer to provide CV of <b>Professional Civil engineer</b> .  <b>Note:</b> Certified Copies of qualifications and valid registrations are to accompany the CVs.	<b>Professional Civil engineer years of experience</b>	5	
			No relevant experience or less than 3 years' experience		1
			3 years experience but less than 5 years' experience		2
			5 years' experience but less than 7 years' experience		3.75
			7 years or more experience		5

## EVALUATION

CRITERIA NO #	CRITERIA	EVIDENCE	SUB-CRITERIA/CLAUSE	MAX SCORE	SCORE
4.	<b>Engineer</b> , with engineering qualifications (mechanical, electrical, civil) (with experience relating to construction, componentization, review of useful life, condition assessment impairment assessment of water infrastructure assets) including good understanding of assets hierarchy, With a minimum of 5 years' experience	Tenderer to provide CV of <b>Engineer</b> .  <b>Note:</b> Certified Copies of qualifications are to accompany the CVs.	<b>Engineer years of experience</b>	5	
			No relevant experience or less than 3 years' experience		1
			3 years' experience but less than 5 years' experience		2
			5 years' experience but less than 6 years' experience		3.75
			6 years or more experience		5
5.	<b>GIS practitioner</b> registered with South African Geomatics Council (SAGC) (experience in building and maintaining GIS databases and use GIS software to analyse the spatial and non-spatial information in them). With a minimum of 5 years' experience	Tenderer to provide CV of <b>GIS practitioner</b> .  <b>Note:</b> Certified Copies of qualifications and valid registrations with south African Geomatics council (SAGC) are to accompany the CVs.	<b>GIS practitioner years of experience</b>	5	
			No relevant experience or less than 3 years' experience		1
			3 years' experience but less than 5 years' experience		2
			5 years' experience but less than 6 years' experience		3.75
			6 years or more experience		5

## EVALUATION

CRIT ERIA NO #	CRITERIA	EVIDENCE	SUB-CRITERIA/CLAUSE	MAX SCORE	SCORE
6.	<b>Professional Accountant</b> registered with SAICA as a CA (Candidates must have experience in complying with the following accounting standards specifically in relation to assets (IAS 2, 8,16,36 and 38) including relevant GRAP standards. The accountants must have experience. in water infrastructure assets and compiling the PPE note) With a minimum of 5 years' experience	Tenderer to provide CV of <b>Professional Accountants</b> .  <b>Note:</b> Certified Copies of qualifications and valid registrations with SAICA are to accompany the CVs.	<b>Professional Accountant years of experience</b>	5	
			No relevant experience or less than 3 years experience		1
			3 years experience but less than 5 years' experience		2
			5 years' experience but less than 6 years' experience		3.75
			6 years or more experience		5
7.	<b>Accountant</b> , with accounting qualifications (Candidates must have experience in complying with the following accounting standards specifically in relation to assets (IAS 2, 8,16,36 and 38) including relevant GRAP standards. The accountants must have experience in water infrastructure assets and movable assets and compiling the PPE note). Experience in ensuring that the audit assertions are met. With a minimum of 5 years' experience	Tenderer to provide CV of <b>Accountants</b> .  <b>Note:</b> Certified Copies of qualifications are to accompany the CVs.	No relevant experience or less than 3 years' experience	5	1
			3 years' experience but less than 5 years' experience		2
			5 years' experience but less than 6 years' experience		3.75
			6 years or more experience		5

CRIT ERIA NO #	CRITERIA	EVIDENCE	SUB-CRITERIA/CLAUSE	MAX SCORE	SCORE
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## EVALUATION

8.	<b>Project Methodology</b>	Project plan and broad methodologies (interim, final and revaluation) in line with the task descriptions outlined under project scope/ task description, with clear milestones and timeframes.	No project plan and methodology.	20	5
			Project plan provided with no clear deliverables, methodology, timeframes/milestones.		10
			Project plan provided with clear deliverables, methodology & timeframes/milestones		15
			Project plan provided with methodology, deliverables, timeframe/milestone & management of the project. Including staff deployment, Including a sample of assets progress report.		20

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CRITERIA NO #	CRITERIA	EVIDENCE	SUB-CRITERIA/CLAUSE	MAX SCORE	SCORE
9.	Skills transfer plan	Detailed skills transfer plan on the assets registers and the use of assets management system. Detailing task to be handed over. The skills transfer plan should include both classroom type training and on job training. <i>Skills plan should demonstrate the understanding of scope of work.</i>	No skills plan Skills plan provided with no clear deliverables & timeframes/milestones and types of training to be conducted Skills plan provided with clear deliverables & timeframes/milestones Skills plan provided with training method, deliverables, timeframe/milestone & management of the training Skills plan well broken down with training method, deliverables, timeframe/milestone, quality assurance & management of the training including staff deployment to each training activity/deliverable	15	3 6 9 11.25 15
MINIMUM QUALIFYING SCORE				75	
TOTAL				100	



## 9. PRESENTATION ON PRICING SCHEDULE BY Elthrica Basson

Refer to Pricing on page 59 to 60.

## 10. TENDER DATES

Tender Closing: **10:30** on **12 May 2025**. No late submissions will be accepted under any circumstances. Tender documents must be submitted in sealed envelopes, clearly marked with the reference number : **JW FIN 03/25** and they must be deposited in the tender box.

## 11. QUESTIONS AND ANSWERS BY USER

### DEPARTMENT QUESTIONS AND ANSWERS

#### 1. Question about reference letter required

The reference must be completed by the referee / client and included in the tender submission. Alternatively, the client's letterhead may be used for this purpose provided it complies with the functional criteria requirements as stated on this template. A separate form must be completed for each reference as required in the evaluation criteria. Information provided will be verified and if found to be false or misrepresented, punitive measures will be instituted against the respective party including blacklisting and restriction from participating in any future government tender

#### 2. The prices fixed or

Prices are fixed, rate based per person

#### 3. Disbursements do we need to budget for them?

The tender has no provision of disbursements, need to effect them into the rate

#### 4. How are you going to bill us?

You be billed per hourly rate but not including the travel rate

#### 5. How many have servitudes to assess and verify?

Don't have a number now for servitudes but will claim them on actual cost.

## 12. CLOSURE

Bidders are reminded to constantly look out for communication from Johannesburg Water Website, all communication published there, including minutes of meeting and Addendum.

Ms Nthabiseng Matabane thanked all who attended the briefing, and the meeting was adjourned.